Tucker Financial Services
Financial Planning to Get the Job Done

Kevin N. Tucker, CFP®

Kevin Tucker grew up in northeast Kansas -- small-town USA, where service to others is a way of life and earning the respect of others was the finest measure of success. Kevin served his country in the U.S. Navy during the Vietnam years and upon returning home went to work as a property and casualty insurance agent.

"I feel fortunate to have been on the leading edge of the financial planning revolution. My experience of over 30 years in personal finance adds immense perspective to the service I provide my clients."

Since 1979, Kevin has provided financial planning to people in and around Topeka. It's important and satisfying work, knowing that he has been able to help people create positive change in their lives.

Kevin attended Washburn University in Topeka, is married to Gwen, and treasure family time with their five children and three grandchildren.

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As your income and assets grow, you want a professional financial advisor who will plan from your perspective - someone who understands your needs and objectives, someone principled who will help you plan for your financial future. You want an advisor with these qualities and values. You can find those advisors with Tucker Financial Services.

Experienced

Since 1979, Tucker Financial Services has guided clients' wealth through bull and bear markets. We have helped them build and protect their retirement money through changes in the local economy, and through career and business transitions.

Independence

Tucker Financial Services values true independent thinking. That is why we are aligned with one of the most respected independent Broker/Dealers in the industry, Cambridge Investment Research, Inc. With Cambridge, we have total independence as to how we operate our business, and they provide all of the back office support an independent advisor requires such as compliance, marketing, licensing and regulatory updates. This freedom allows us more time and energy to focus on our clients.

Financial Planning

Our knowledge and creative approach enables us to help you clarify your goals and identify the avenues that will help you achieve them. We will formulate a comprehensive strategy best suited to your unique needs that may include recommendations for more planning, investments or education funding. We expect your life to change and will continually monitor progress and review your plan.

Investment Planning

Our firm uses a unique investment approach to offer you more than just traditional financial management. We take a holistic approach to managing your life and your wealth. Investment portfolios should be diversified among time-tested strategies and tailored to match each individual's tolerance for risk and return. We strongly believe that diversification and asset allocation are essential to help accomplish your goals.[1]

People don't plan to fail, they fail to plan!

"Money is only a tool. We don't invest for investing's sake. We invest to accomplish a goal, or to serve a need."

[1] - Diversification and asset allocation strategies do not assure profit or protect against loss.